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# **PHILIPPINES Y2023 – Y2024 COUNTRY REPORT**

**50<sup>TH</sup> EXECUTIVE COUNCIL MEETING**

*of the*

**FEDERATION OF ASIA-PACIFIC AIRCARGO  
ASSOCIATION  
(FAPAA)**

*hosted by the*

**International Forwarders & Customs Brokers  
Association of Australia Ltd (IFCBAA)**

*at*

**Hilton Waterfront Hotel, Perth Australia**  
June 13-15, 2024

# FREIGHT FORWARDER MARKET AND CARGO THROUGHPUT TRENDS

## ACCREDITED FREIGHT FORWARDERS BY CATEGORY

Category	2022	2023	As of 30 April 2024
NVOCC + IFF + DFF	149	126	128
NVOCC + IFF	407	354	355
IFF + DFF	53	39	41
IFF Only	200	163	167
DFF Only	81	54	51
<b>Total</b>	<b>890</b>	<b>736</b>	<b>742</b>

## AIRFREIGHT PERFORMANCE

### Cargo Traffic in Kilos

By Top 30 International Forwarders	
Y2019	354,372,604
Y2020	346,462,525
Y2021	400,348,668
Y2022	364,235,198
Y2023	302,140,292

By Top 30 Domestic Forwarders	
Y2019	66,349,887
Y2020	36,769,069
Y2021	59,682,191
Y2022	49,150,806
Y2023	56,913,978

## SEAFREIGHT PERFORMANCE

### Cargo Traffic in TEU

*(Manila North & South Ports, North & South Luzon Ports, Visayas Ports, North & South Mindanao Ports)*

Year	Import	Export	Total
Y2019	2,336,971	2,363,241	4,700,212
Y2020	2,005,248	2,012,061	4,017,309
Y2021	2,276,594	2,227,640	4,504,234
Y2022	2,468,770	2,418,707	4,887,477
Y2023	2,460,887	2,477,666	4,938,553

Source: Philippine Ports Authority

# PMTLAI STRUCTURE

## Y2024 – Y2026 PMTLAI Board of Directors & Officers



**Erich H. Lingad**  
President  
MOVE IT MULTIMODAL TRANSPORT  
& LOGISTICS INC.



**Marilyn C. Alberto**  
Vice President – Airfreight  
KINTETSU WORLD EXPRESS (PHILS.) INC.



**Ma. Emperatriz C. Regis**  
Vice President – Seafreight  
AIRSPEED INTERNATIONAL CORPORATION



**Bienvenido C. Anunciacion**  
Vice President – Land  
SEA JET INTERNATIONAL FORWARDERS, INC.



**Irene M. Manguiat**  
Vice President – Government Relations  
TRANSMODAL INTERNATIONAL, INC.



**Ma. Victoria A. Geniza**  
Treasurer  
FREIGHT CONNECTION PHILS., INC.



**Vicente Gregorio Sebastian**  
Auditor  
HANKYU HANSHIN EXPRESS PHILS. INC.



**Josefina C. Yap**  
Corporate Secretary  
PHILIPPINE GENESIS FREIGHT UNLIMITED INC.



**Marissa Galbis**  
Chairman-Membership  
TRANSPACIFIC INT'L CONSOLIDATOR INC.



**Doris P. Torres**  
Executive Director  
Chairman-Training & Education  
STAMM INTERNATIONAL, INC.



**Aldric Benjamin Z. De Leon**  
Chairman- Sports & Fellowship  
PAC-ATLANTIC LINES(PHILS.) INC.



**Mark Angelo C. Colona**  
Chairman- Information Technology  
EAGLE EXPRESS LINES, INC.



**Daisy B. Sotelo**  
Chairman- Ways & Means  
TRIPLE V WORLDWIDE LOGISTICS, INC.



**Atty. Brenn A. Doctor**  
Legal Adviser

## PMTLAI BACKGROUND

On July 10, 2017, more than two-thirds of the membership of both AFPI and PISFA voted for the consolidation of the two Associations to have a unified and holistic representation of the Philippine freight forwarding and logistics industry.

PMTLAI was established on October 10, 2017 and elected its first set of officers in February 2018.



## MEMBERSHIP – INTERNATIONAL ORGANIZATIONS

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International Air Transport  
Association (IATA)



Federation of Asia-Pacific  
Association (FAPAA)



ASEAN Federation of  
Forwarders Association (AFFA)

## MEMBERSHIP – NATIONAL ORGANIZATIONS

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Philippines Chamber of  
Commerce and Industry



Logistics Services Philippines

## **REPRESENTING THE INDUSTRY WITH VARIOUS GOVERNMENT AGENCIES**

- Department of Transportation (DOTr)
- Bureau of Customs (BOC)
- Civil Aeronautics Board (CAB)
- Philippine Economic Zone Authority (PEZA)
- Manila International Airport Authority (MIAA)
- Land Transportation Franchising & Regulatory Board (LTFRB)
- Metro Manila Development Authority (MMDA)
- Civil Aviation Authority of the Philippines (CAAP)
- Department of Trade and Industry (DTI)
- DTI – Bureau of Product Standards (DTI – BPS)
- DTI – Fair Trade Enforcement Bureau (DTI – FTEB)
- DTI – Supply Chain and Logistics Management Division (DTI – SCLMD)
- Anti-Red Tape Authority (ARTA)
- Philippine Ports Authority
- Customs Industry Consultative and Advisory Council (CICAC)

# PROJECTS / ACTIVITIES / PROGRAMS

## A. Project of PMTLAI

- ▶ January 28, 2023 – Anti Money Laundering Act Webinar
- ▶ March 01, 2023 – Executive Meeting + Membership Meeting
- ▶ Marh 01-02, 2023 – PMTLAI / PortCalls Visayas and Mindanao Shipping Conference and Exhibit
- ▶ March 23, 2023 – Introduction on e-Export Process
- ▶ April 14, 2023 – Seminar on Strategic Compliance to Customs Audit
- ▶ April 14, 2023 – Fellowship Program (Bingo Soiree)
- ▶ May 3, 2023 - Forum on "Electronic Export Procedures & Lodgment" and "Guidelines and Provisions for Electronic Manifest Submission and Preventive Measures to avoid penalty for freight forwarders in relation to CAO 15-2020"
- ▶ May 11 & 19, 2023 – Introduction to e-Gate at Manila International Container Terminal
- ▶ May 26, 2023 - CLARK INTERNATIONAL AIRPORT: Emerging PH Gateway To Trade & Logistics
- ▶ June 9, 2023 - Focus Discussion on the Technology Solutions to address the challenges in the implementation of e-Manifest submission as per CAO 15-2020
- ▶ July 6, 2023 – PMTLAI-UNESCAP Capacity Building on Insurance
- ▶ August 4, 2023 - Zero VAT Rating on Lucal Purchase Purchases (RR 3-2023, RMC 24-2023, RMC 71-2023, RMO 23-2023)
- ▶ August 18, 2023 – IATA Seminar on Air Cargo Safety
- ▶ August 29, 2023 – Intercommerce E-Manifest Training
- ▶ September 8, 2023 – Fellowship Activity (CEO Night)
- ▶ September 13, 2023 - INS E-Manifest Training - Manila
- ▶ September 25, 2023 – INS E-Manifest Training – Cebu Chapter
- ▶ October 3,10,17,24, 2023 – Fellowship Activity (2nd PMTLAI Bowling Tournament)
- ▶ November 29, 2023 – Christmas Party
- ▶ December 11, 2023 – Distribution of Christmas Baskets

## **B. Programs Participated by PMTLAI**

- January 4, 2023 – Public Consultation on the Implementing Operational Guidelines (IOG) of PPA Administrative Order (AO) No. 04-2021, entitled “Policy on the Registration and Monitoring of Containers”
- January 11, 2023 – USAID Strengthening Private Enterprise for the Digital Economy (SPEED) Public Launch
- January 13, 2023 – Invitation to Industry Consultation on IPEF
- January 27, 2023 – Trusted Operator Program – Container Registry and Monitoring System
- January 31, 2023 – House of Representative Technical Working Group Hearing on Transportation\_HB 4933
- February 6, 2023 – Dialogue with ARTA on a Container Registry and Monitoring System
- February 16, 2023 – Deliberate on the measures concerning the Magna Carta for Disaster Risk Reduction and Management Workers and Free Freight Services
- February 27, 2023 – 2<sup>nd</sup> House of Representative Technical Working Group Hearing on Transportation from February 22-27, 2023
- February 28, 2023 – 1<sup>st</sup> AFFA Technical Working Group Meeting
- March 09, 2023 – 1<sup>st</sup> GMM: Achieving a Sustainable Economy Through Efficient Taxation Policies and Reforms
- April 11, 2023 – Phil. Skills Framework Orientation Webinar
- April 12, 2023 – Senate Committee on Public Services Public Hearing
- April 25, 2023 – Decarbonizing Freight Transport Workshop
- April 28, 2023 – Free 3PL Roundtable Series 2<sup>nd</sup> Session: Competitive Edge for 3PLs through Digitalization
- May 15, 2023 – China-Philippine Business Matchmaking Conference in Manila
- May 23, 2023 – DTI Public Consultation on the Harmonization of Freight Forwarders Accreditation
- June 8-10, 2023 – 49<sup>th</sup> FAPAA AGM/ECM in Bali, Indonesia
- June 21, 2023 – Public Consultation on the Roll-Out for the Port of Iloilo
- July 13-15, 2023 – UNESCAP/FIATA – RAP / AFFA Semi-Annual Conference
- July 21, 2023 – ALI - Train of Trainers on Cold Chain Logistics
- July 25, 2023 – 2023 Post SONA Discussion Session 2 on Food Security
- July 26, 2023 – Focus discussion on current state of air logistics in the country with DTI-SCLMD
- September 14, 2023 – Public Consultation on the Proposed Rules and Regulations on the Renewal or Extension of Existing Contracts on Port Terminal Operations
- September 15, 2023 – DTI-BOI's Industry and Investment Geomaps
- October 20, 2023 – PMTLAI – USAID Workshop on Extended Producers Responsibility
- October 20, 2023 – Tax Audit & Controversies: How to Handle Audit like a Pro



- ▶ October 25, 2023 – PMTLAI – CLA Forum on Digitalization to simplify container logistic process - the gaps and how to simplify it by CLA (Container Ledger Account)
- ▶ November 21, 2023 – ASEAN Logistics, Maritime & Aviation Conference
- ▶ December 17-20, 2023 – The China- ASEAN Logistics Industry Industry Cooperation Meeting
- ▶ December 1-2, 2023 - 33rd AFFA Annual Conference & General Meeting, Phnom Penh, Cambodia

## **RECENT INDUSTRY UPDATES**

### **CMO 02-2024 – Establishment of Customs Industry Consultative and Advisory Council (CICAC)**

- ▶ Establishment of Customs Industry Consultative and Advisory Council (CICAC) – a consultative body between the Bureau of Customs and the business-industrial sector to address the potential issues related to customs industry. PMTLAI has been accepted as a member to CICAC.

### **Harmonization of Freight Forwarders Accreditation**

- ▶ The Department of Trade and Industry drafted a Joint Memorandum Circular with the Department of Transportation (DOTr), Civil Aeronautics Board (CAB), and the Fair Trade Enforcement Bureau (FTEB) on the implementation of a Harmonized Online Freight Forwarding Accreditation for a unified and single accreditation system for all freight forwarder in the country. The online system for accreditation aims to streamline and harmonize the requirements and process of accreditation.

### **Customs Administrative Order (CAO) 15-2020 – Supervision and Control Over Vessels and Aircrafts**

- ▶ PMTLAI seeking review of the CAO-15-2020 on submission of manifest with the Bureau of Customs under CICAC.